

First quarter profit of \$0.90 per share likely for PROCTER & GAMBLE CO (PG)

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The predictions for P&G's September first quarter profits have seen a negative adjustment by Wall Street analysts with current estimates now ranging between \$0.89 and \$0.92 per share with a projected mean of \$0.90 per share. Analysts expect revenues to be between \$19,901.12 million and \$20,376.70 million with a mean estimate of \$20,141.60 million for the quarter.

RECOMMENDATIONS

The company has a consensus recommendation of a "buy".

The recommendations made by sixteen analysts evaluating the company include five "strong buy", seven "buy" and four "hold".

A "hold" is the average consensus recommendation for the Home Products peer group.

FORECAST CHANGES

Currently, sixteen analysts are providing Thomson Financial with earnings estimates.

In the past week, there were eleven downward revisions to estimates.

There are three more estimates than four weeks ago.

The mean EPS estimate has fallen from \$0.91 per share during the last four weeks.

Four weeks ago, the high estimate was \$0.94 and the low estimate was \$0.90.

During the last four weeks, the mean revenue estimate has increased from \$19,945.26 million.

YEAR OVER YEAR

Current quarter mean estimate of \$0.90 per share implies a change of 13.42% from the same quarter last year when the company earned \$0.79.

Earnings for the peer group are expected to increase over the same quarter last year, but have been revised downward over the last four weeks.

EARNINGS HISTORY

In three of the last four quarters the company beat the Thomson Financial expected mean estimate, while not meeting it in one.

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